



## THE CASE STUDY

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Your Case Study is a tool with which you can design a specific convening opportunity in your life and/or work.

The Case Study is an opportunity to deepen your convening skills while designing a scenario where you will lead a group of people in conversation. In what area would you like to apply convening?

Examples: an upcoming opportunity for you to convene a meeting or group at work, in your community or family. Or a significant presentation you will be making for which you wish to prepare. You may also be planning to bring people together to create something that has importance.

## GUIDELINES

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The purpose of the Case Study is three-fold:

- to provide a structure for you to design a specific event using the 9 Aspects of the Convening Wheel;
- to provide a set of measurements for your progress as a Convener;
- to provide the basis of your Case Study presentation.

## PREPARATION

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Think of yourself convening a specific event or opportunity that you would like to work on throughout the Training.

Here are some questions to consider:

- What is the purpose of the event/project?
- What is your intent for the event/project?
- Who will you invite?
- How would you describe the function and purpose of the initiating meeting?

Each person will have up to X minutes to present followed by Council Process of questions or reflections.

### Hints for designing your case study

- Don't worry about being perfect.
- Read the Case Study out loud to yourself once you've completed the worksheet.
- **Time yourself when you read out loud.**
- Know that everyone's presentation will be different.